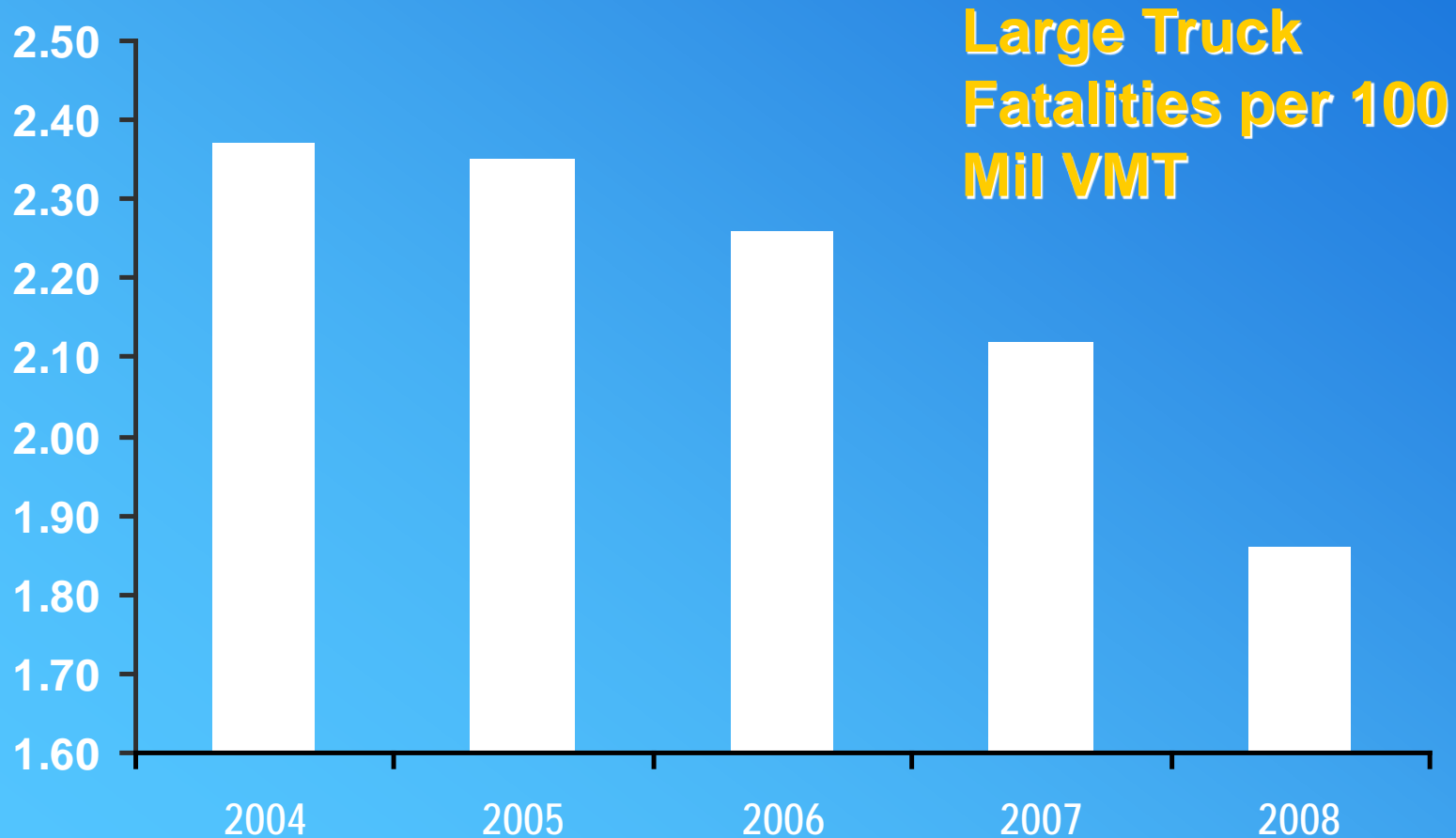


Los Angeles Transportation Club Executive Speaker Luncheon



A Presentation By:
Bill Graves
President & CEO
American Trucking Associations

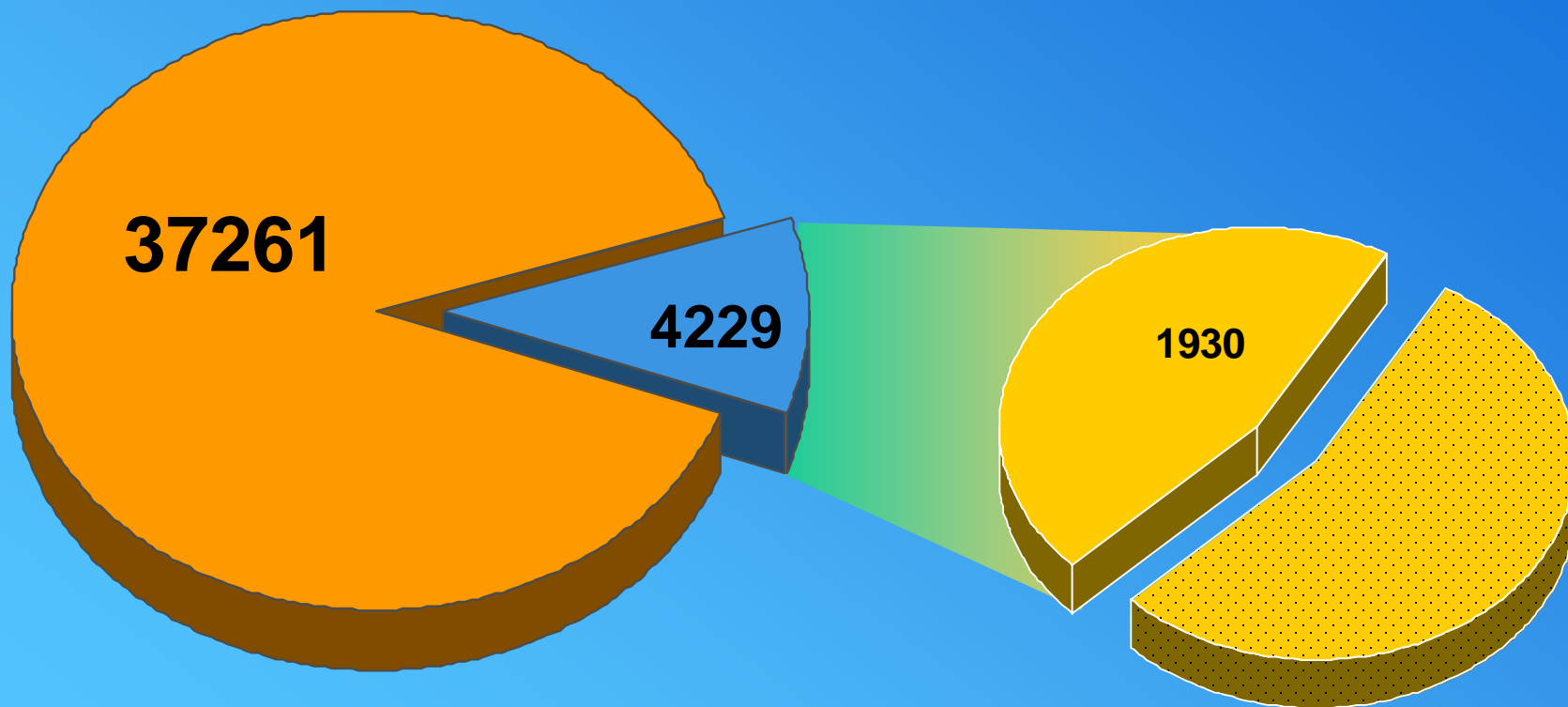
Large Truck Fatality Rate 2004 to 2008



Source: NHTSA & FHWA data

The Crash Picture

2008 Highway Crash Fatalities



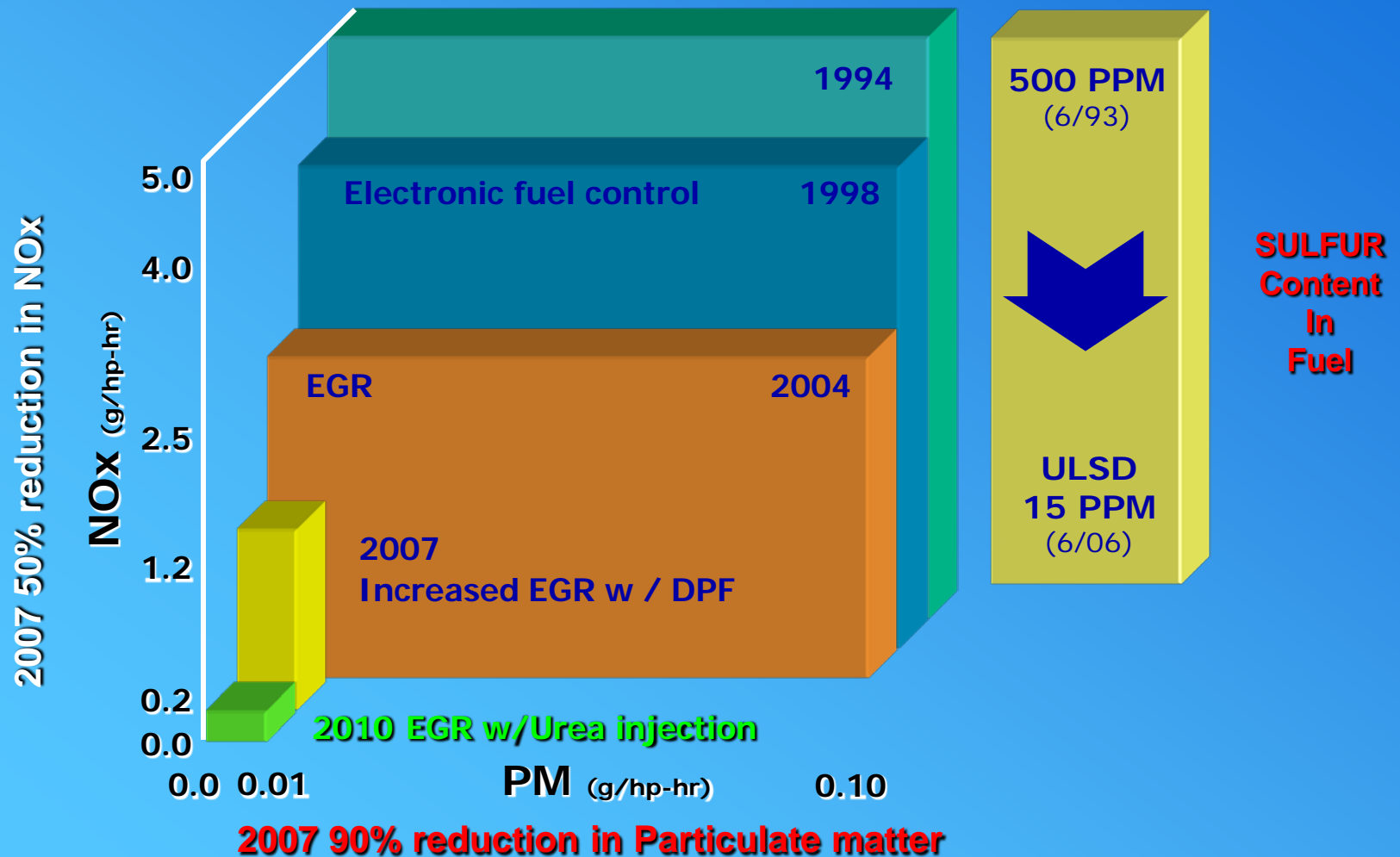
■ All Highway Crashes

■ Crashes Involving Trucks

■ Truck Contributed Crashes

Source: NHTSA & FMCSA Large Truck Crash Causation Study data

Tracking EPA Emissions Standards & Arrival Of ULSD In The Market



Industry Issues

- CSA 2010
- HOS
- Distracted Driving
- Reauthorization
- Fuel Efficiency Standards – Kerry/Lieberman/Graham
- Labor Initiatives

Industry Issues

- CSA 2010
 - Industry Opportunity
 - Safety
 - Gets the Bad Actors Off the Road
 - Industry Challenge
 - FMCSA Over-Reaching
 - ATA Concerns
 - Power Units vs. VMT
 - Accident Accountability
 - Warnings vs. Citations

Industry Issues

- HOS

- Original Rule Published In 1938
- Initial Attempt at Re-Write: 1962
- Current Rule Implemented: Jan. 2004
- Next Final Rulemaking Scheduled to Be Rolled Out July 2011
- Prospect for Electronic Logging

Industry Issues

- Distracted Driving
 - Sec. LaHood's #1 Priority
 - Industry Opportunity
 - Improves Safety
 - Industry Challenge
 - Going Too Far – Limitations On In-Cab Communications

Industry Issues

- Reauthorization
 - How To Pay For It
 - Trust Fund Solvency
 - More Productive Vehicles
 - Need for fewer trucks
 - Reduced fuel consumption
 - Fewer greenhouse gases
 - What If We Don't Have A Federal Reauthorization?

TEA-21 Extensions

1. September 30, 2003 (Delayed 152 Days)
2. February 29, 2004 (Delayed 61 Days)
3. April 30, 2004 (Delayed 61 Days)
4. June 30, 2004 (Delayed 30 Days)
5. July 30, 2004 (Delayed 62 Days)
6. September 30, 2004 (Delayed 243 Days)
7. May 31, 2005 (Delayed 31 Days)
8. July 1, 2005 (Delayed 18 Days)
9. July 19, 2005 (Delayed 2 Days)
10. July 21, 2005 (Delayed 6 Days)
11. July 27, 2005 (Delayed 3 Days)
12. July 30, 2005 (Delayed 11 Days)

Safety-LU, Signed by President August 10, 2005

What Did We Learn From Previous Efforts? NOT MUCH!!!

SAFETEA-LU Expired on September 30, 2009

- 1. Extended Through October 30**
- 2. Extended Through December 18**
- 3. Extended Through February 28, 2010**
- 4. Extended Through April 3, 2010**
- 5. Extended Through December 31st**

Industry Issues

- Fuel Efficiency Standards – Kerry/Lieberman
 - Goal: Greenhouse Gas Reductions
 - EPA / NHTSA Proceeding w/Rulemaking
 - Kerry/Lieberman: Tough Road Ahead

Industry Issues

- Labor Initiatives
 - Card Check
 - Independent Contractor Status
 - LA Ports Case
 - Federal Aviation Administration Authorization Act
 - Kerry Bill (repeals protection in the tax code)

Good stuff.

